



SAHM ASHENA
Full Service Brokerage

Registration No: 119332 "A" Rank



Weekly Codal Report- April 2017(22-28)

First week of Ordibehesht



Sahm Ashena Brokerage Co.

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First week of Ordibehesht

Saderat Bank (BSDR1)

- The first forecast of revenue per share for 96 with 57,800,000 million rials capital is the amount of 245 rials.

Buali Investment (BALI1)

- In a letter, the company declared: it has given Tandis residential complex located in Saadat Abad, Tehran to Bonyad Shahid va Omur-e Janbazan (Foundation of Martyrs and Veterans Affairs). Earnings per share is to be estimated 163 rials accordingly.

Osvah Pharmaceutical (DOSE1)

- The forecast of revenue per share on 6-months performance basis for 95 with 250,000 million rials capital is the amount of net 3,050 rials after deducting tax. 6-months coverage is 1418 rials, equivalent to 46%.
- The first forecast of revenue per share for 96 with 250,000 million rials capital is the amount of 3347 rials.

Central Kowsar credit

- The first forecast of revenue per share for 96 with 6,000,000 million rials capital is the amount of 144 rials.

Razi Pharmaceutical Glasses

- In a letter, the company declared: obtaining 28.6% of Takistan Packaging Glasses shares was definite and the company's share was increased to 86.69%. Financing this investment through increasing capital will be by cash income and claims. Also, in line with integrating two companies and observing its legal requirements, 7.66% of Razi Pharmaceutical Glasses shares belonging to Takistan Packaging Glasses will be released in the market and if realizing mentioned shares sales before annual ordinary public meeting of 95, earnings per share of the company in 95 will be increasable to 200 rials.

Iran Alloy Steel Compay

- The first forecast of revenue per share for 96 with 134,000 million rials capital is the amount of 243 rials.

Hamadan Glass

- In a letter, the company declared: Fire in underground of No.2 unit Oven will not impact on earnings per share of the company.

Margarin (MRGN1)

- The forecast of revenue per share on 3-months performance basis for the fiscal year ended to 30/09/1396 with 840,000 million rials capital is the amount of net 323 rials after deducting tax. 3-months coverage is 61 rials, equivalent to 19%.

Iran Darou (IRDR1)

- In the 12 months ended to 30/12/1395 with 240,000 million rials capital, the company is made 570 rials profit .

Iran Aluminium (ALIR1)

- The first forecast of revenue per share for 96 with 5,197,831 million rials capital is the amount of 57 rials.
- The forecast of revenue per share on 6-months performance basis for 95 with 607,417 million rials is the amount of 980 rials loss. 6-months coverage is 927 rials loss equivalent to 95%.

Iran Manganese Mines

- In a letter, the company declared: 40% of Condominium located in Isfahan, Saya building is sold together with other partners and earnings per share of 96 is increased as 6 rials therof.

Alborz Darou (DALZ1)

- In the 12 months ended to 30/12/1395 with 680,000 million rials capital, the company is made 1697 rials profit.

Middle East Mines & Mineral (MIDHCO)

- In the 12 months ended to 30/12/1395 with 23,760,000 million rials capital, the company is made 120 rials profit.

Sakht Ajand (SAJN1)

- The forecast of revenue per share on 6-months performance basis for the fiscal year ended to 31/06/1396 with 400,000 million rials capital is the amount of net 671 rials after deducting tax. 6-months coverage is 43 rials, equivalent to 6%.

Zagros Petrochemical

- In a latter, the company declared: if applying new prices for received utilities from Mobin Petrochemical for 95 which is determined by National Petrochemical Company, the company's costs will be reduced 669869 rials and Mobin Petrochemical has avoided to reduce prices to this date.