



SAHM ASHENA
Full Service Brokerage

Registration No: 119332 "A" Rank

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biweekly magazine of First half of Farvardin 96

Fourth week of Farvardin

Tuka Foolad Investment (TOKA1)

- The first forecast of revenue per share for 96 with 2,600,000 million rials capital is the amount of 110 rials.

Dana Insurance (BDAN1)

- In a letter to the Stock Organization, The company declared: legal follow-ups about Aliabad land located in the north of the Babaei freeway have not reached to a certain result.

Industry and mine leasing

- The forecast of revenue per share on 3-months performance basis for the fiscal year ended to 30/09/1396 with 2,000,000 million rials capital is the amount of net 291 rials after deducting tax. 3-months coverage is 73 rials equivalent to 25%.

North Drilling (HSHM1)

- The first forecast of revenue per share for 96 with 2,605,405 million rials capital is the amount of 374 rials.

Shiraz Petrochemical (PSHZ1)

- In a letter to the Stock Organization, The company declared: regarding the use of the Regulations benefits, Article 20 of the Law on production barriers Elimination, witnesses are being pursued by Mellat Bank which any positive or negative response has been not received until now.

Shahed (SAHD1)

- The forecast of revenue per share on 9-months performance basis for the fiscal year ended to 31/03/1396 with 2,706,632 million rials capital is the amount of net 220 rials after deducting tax. 9-months coverage is 15 rials equivalent to 7%.

Kerman Cement (SKER1)

- The forecast of revenue per share on 3-months performance basis for the fiscal year ended to 30/09/1396 with 660,960 million rials capital is the amount of net 456 rials after deducting tax. 3-months coverage is 157 rials equivalent to 34%.

Doroud Cement (SDOR1)

- The first forecast of revenue per share for 96 with 641,697 million rials capital is the amount of 133 rials.

Mazandaran Cement (SMAZ1)

- The forecast of revenue per share on 3-months performance basis for the fiscal year ended to 30/09/1396 with 822,200 million rials capital is the amount of net 350 rials after deducting tax. 3-months coverage is 127 rials equivalent to 36%.

Nirou Moharreke (NMOH1)

- In a letter to the Stock Organization, The company declared: regarding the finance of power plant construction project, Due to the failure of company to provide a committed underwriter, capital increase Subject is already ruled out.

Behshahr Industry (SBEH1)

- The forecast of revenue per share on 3-months performance basis for the fiscal year ended to 30/09/1396 with 3,000,000 million rials capital is the amount of net 582 rials after deducting tax. 3-months coverage is 132 rials equivalent to 23%.

Dr. Abidi Laboratory

- The forecast of revenue per share on 3-months performance basis for the fiscal year ended to 30/09/1396 with 672,000 million rials capital is the amount of net 1108 rials after deducting tax. 3-months coverage is 353 rials equivalent to 32%.

Shomal Cement (SIMS1)

- The forecast of revenue per share on 3-months performance basis for the fiscal year ended to 30/09/1396 with 826,978 million rials capital is the amount of net 175 rials after deducting tax. 3-months coverage is 98 rials equivalent to 56%.

Persian Gulf petrochemical industries

- The forecast of revenue per share on 9-months performance basis for the fiscal year ended to 31/03/1396 with 50,000,000 million rials capital is the amount of net 843 rials after deducting tax. 9-months coverage is 12 rials loss.

Maskan Investment (MASP1)

- The forecast of revenue per share on 3-months performance basis for the fiscal year ended to 30/09/1396 with 5,500,000 million rials capital is the amount of net 98 rials after deducting tax. 3-months coverage is 4 rials loss.

Paxan (PAKS1)

- The forecast of revenue per share on 3-months performance basis for the fiscal year ended to 30/09/1396 with 540,000 million rials capital is the amount of net 830 rials after deducting tax. 3-months coverage is 140 rials equivalent to 17%.

Hamadan Glass (SHMD1)

- The forecast of revenue per share on 9-months performance basis for the fiscal year ended to 31/03/1396 with 288,000 million rials capital is the amount of net 1303 rials after deducting tax. 9-months coverage is 1061 rials equivalent to 81%.

Ghadir Investment (GD021)

- The forecast of revenue per share on 3-months performance basis for the fiscal year ended to 30/09/1396 with 72,000,000 million rials capital is the amount of net 205 rials after deducting tax. 3-months coverage is 1 rials loss.

Kavir Tire (KVRZ1)

- The forecast of revenue per share on 3-months performance basis for the fiscal year ended to 30/09/1396 with 700,000 million rials capital is the amount of net 643 rials after deducting tax. 3-months coverage is 156 rials equivalent to 24%.

Isfahan sugar (GESF1)

- The first forecast of revenue per share for 96 with 195,000 million rials capital is the amount of 764 rials. Exchange rate currency to buy raw sugar imported in 96 Is Equivalent to 32,793 rials Per Swiss franc.

Iran Chemical Industries Investment

- The forecast of revenue per share on 3-months performance basis for the fiscal year ended to 30/09/1396 with 4,628,988 million rials capital is the amount of net 717 rials after deducting tax. 3-months coverage is 152 rials equivalent to 21%.

Bahonar Copper (BAHN1)

- In a letter to the Stock Organization, The company declared: regarding the sales increase in Esfad and existence of raw materials needed for the company liquidity due to obtaining pre-receipt and collecting a part of increased claims, less facilities have been obtained compared to predicted which was led to reduce financial cost.

Iranian investment petrochemical group

- In a letter to the Stock Organization, The company declared: according to operate the second phase of PetroKavian Company, input feed of Ilam Petrochemical has been increased since Aban which has led to increase production and 610 billion rials loss of Ilam Petrochemical in 6-months of 95 has turn to 21 billion rials profit in 9-months of 95.

Leasing Khodro Ghadir

- The forecast of revenue per share on 3-months performance basis for the fiscal year ended to 30/09/1396 with 530,000 million rials capital is the amount of net 118 rials after deducting tax. 3-months coverage is 31 rials equivalent to 26%.

Atye Damavand (ATDM1)

- The forecast of revenue per share on 3-months performance basis for the fiscal year ended to 30/09/1396 with 4,500,000 million rials capital is the amount of net 236 rials after deducting tax. 3-months coverage is 3 rials equivalent to 1%.

Pegah Fars Co. (GFRZ1)

- on 12-months ended to 30/12/1395 with 200000 million rials capital, the company has made 674 rials profit.

Third week of Farvardin

Bahonar Copper (BAHN1)

- In a letter to the Stock Organization, The company declared: A number of company's real estate have been Maintained In order to sell in the assets headlines That its 20% Sales earnings was not audited in the prediction report of 96 which due to the possibility of selling a larger portion of the estate, it has been Increased To 60% In the audit report. Selling Copper pipes products of Simple and grooved copper tubes manufacturing plant Which was put into operation in 95 years has been forecasted to be 3425 tons in 96. Selling Matlas of Matlas production factory has been forecasted to be 3357 tons For 96.

Iran Auto Parts (GHAT1)

- In a letter to the Stock Organization, The company declared: notwithstanding the net revenue increase from investment sales place, any change will not happen in profit of 95.

Sarcheshmeh Company (SARP1)

- The first forecast of revenue per share for 96 with 1,600,000 million rials capital is the amount of 841 rials.

Bahman Group (BHMN1)

- In a letter to the Stock Organization, The company's CEO declared: the average of financial facilities for 96 is predicted to be 1000000 million rials and related financial costs is predicted to be 250000 million rials. Mana Novin investment company is major shareholder of Sadr Ariyan investment, thus, its sales has been declared in portfolio report of Mana Novin investment company.

Iran Transfo (TRNS1)

- The first forecast of revenue per share for 96 with 3,750,000 million rials capital is the amount of 333 rials.

Behnoosh Iran (BEHN1)

- The first forecast of revenue per share for 96 with 360,000 million rials capital is the amount of 171 rials.

Iran Yasa Tire (YASA1)

- The first forecast of revenue per share for 96 with 600,000 million rials capital is the amount of 15 rials. The price of exchange mean Prediction is 38,000 rials for 96. Currency exchange Profit (loss) From operating activities has not been predicted For budget of fiscal year 1396.

Iran Manganese Mines Co.

- The first forecast of revenue per share for 96 with 202,400 million rials capital is the amount of 24 rials. Primary agreements with Isfahan Steel company (ZOBZ1) have been done in order to sell 90000 tons Manganese Ore and it is expected that before end of current year, it will led to conclude a contract and since Farvardin 1396, the sales will start according to offered plan in budget. Also, 10000 tons product has been predicted to sell to other. 2- salary and wage change is predicted to be 14% which according to production increase, it will be increased as 20% compared to previous year totally. 3- increasing the price of other costs is predicted to be 10%.

Insurance Investment

- In a letter to the Stock Organization, The company declared: Profits from the selling 10% shares of Insurance Civil Development Company is 55 Rials Per share And benefits from Assigning 0.8 of one sixth of Persian Gulf commercial project Is 32 Rials Per share.