



SAHM ASHENA
Full Service Brokerage

Registration No: 119332 "A" Rank



CODAL REPORT

March 2017



The second week of Farvardin

Hormozgan Cement (SHZG1)

- The forecast of revenue per share on 3-months performance basis for fiscal year ended to 30/08/1395 with 542,000 million rials capital is the amount of net 508 rials after deducting tax. 3-months coverage is 103 rials, equivalent to 20%.

Behpardakht Mellat (PRKT1)

- The first forecast of revenue per share for the 96 with 950,000 million rials capital is the amount of 2672 rials (audited).

Farabi Pharmaceutical

- The first forecast of revenue per share for the 96 with 400,000 million rials capital is the amount of 1300 rials. Foreign exchange price for purchasing external raw materials and sales of products exported is considered 33,000 rials and free Foreign exchange to purchase a new production line machineries is considered 38,500 rials.

Shazand Petrochemical (PARK1)

- The company finance Deputy in a letter announced that based on actual 9-months performance and Dey and Bahman performance, profit of the company in 95 will be increased to less than 10%.

Bime Saman Co. (BSMZ1)

- Company in a letter announced that for real estate assignment and transactions, profit of the company in 95 will be increased to 741 rials with 803,400 million capital.

TSRZ1 - Razi P. Glasses

- in a letter regarding to buy stock of Takistan packaging glass production company ,Company's director manager said: The realization of this transaction is subject to agreement with all 90 natural shareholders (17%) And legal shareholders (25%) and if doing this transaction, profit of company in 95 will be increased up to 126 rials and profit of the company in 96 will not have important Change.

Zagros Farmad Pars Pharmaceutical

- The first forecast of revenue per share for the 96 with 106,200 million rials capital is the amount of 5 rials.

Soufian Cement (SSOF1)

- The first forecast of revenue per share for the 96 with 550,000 million rials capital is the amount of 266 rials.